

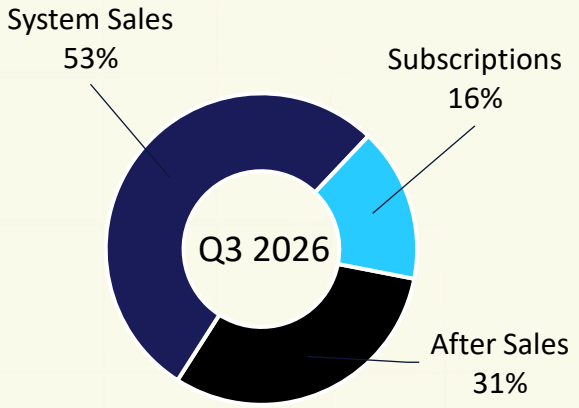
Gomero

Predictive maintenance for critical grid assets

2026 Q3 Presentation

Johan Rask (CEO)
Nils Lindgren (CFO & IR)

Q3 Financials



Financial KPI's Q3 2026

Financial KPIs	2026	2025
Sales (tSEK)	11 155	11 097
Gross Margin (%)	69,3%	71,6%
EBITDA (tSEK)	29	816
EBITDA Margin	0,3%	3,3%
Soliditet	64%	69%

- Strongest Q3 revenues in Gomero's history
  - 11,1mn SEK
- Profitable

Financial KPI's YTD Q3 2026

Financial KPIs	2026	2025
Sales (tSEK)	35 784	42 885
Gross Margin (%)	70,0%	63,9%
EBITDA (tSEK)	-1 128	4 563
EBITDA Margin	-3,2%	10,6%
Soliditet	64%	69%

- Strong and stable gross margins
- Investing in an organisation to grow
- Inclusion in Spotlight Value list

Market environment

- Strategic importance of energy and energy infrastructure increasing globally
- Geopolitical situation increase demands on resilience
- Electrification, data centers, AI, renewable energy and energy storage solutions change both energy demand as well as increase grid complexity
- Grid operators need to both maximise lifetime from existing infrastructure, and invest in new to meet future demand

Impact on Gomero

Predictive maintenance for

- Efficiency
- Asset performance
- Asset lifetime

Increase in grid assets driven by

- general grid investments to increase capacity
- investments in data centers, energy storage, and renewable energy

Publik data

Gomero Predict – from asset monitoring to actionable insights

Grid Assets



Edge Technology
Secure Data Streaming

Infrastructure
Device & Data Management

Insights
Analysis & Visualisation

Domain expertise - proven field technology - secure software - trusted data and analytics

Decision & Actions



Current Use cases

SIPP – Transformer bund management

Circuit breaker monitoring – SF6 gas leakage and breaker health

- Only station visits that add value
- Better resource allocation
- Better visibility of asset condition
- Enabling better prioritization

gomero™

Going forward

Proven business with significant growth opportunity

- Commercial execution
- Scalability
- Cost discipline

Questions



Johan Rask, CEO



Nils Lindgren, CFO & IR